



2023 Top Producing Affiliate Symposium CEO & COO Track

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2023 Top Producing Affiliate Symposium **CEO & COO Track**

Sunday, September 24, 2023

- 5:00pm **Registration Opens in Lobby** – check in, pick up welcome packet/name tag
- 6pm – 8pm **Welcome & Opening Cocktail Reception at the Sheraton Sand Key Resort**
Host: Mike Sutton, President & CEO, Habitat for Humanity of Pinellas & West Pasco Counties

Monday, September 25, 2023

Joint Session CEOs, COOs, CFOs & Top HR

- 7:30am Breakfast: Sheraton Sand Key Clearwater Beach (1st Floor)
- 8:15am **Morning Devotion** – Courtney Brown, Habitat East Central Ohio
- Welcome & Affiliates Intro** 90 minutes
Moderator & Host: Host: Mike Sutton, President & CEO, Habitat Pinellas & West Pasco Counties
- 2 minutes per affiliate: Introduce team members - Name, Title, Years with Habitat
 - Highlight 1 or 2 best practices at your Affiliate
- 10:00am Morning Break 10 minutes
- 10:15am **Message from Title Sponsor, Covey Financial** 15 minutes
Introduction by Jim Morris, Habitat Greater Indianapolis
- 10:30am **Building a Culture Focused on Growth & Impact - LivingHR** 90 minutes
More about LivingHR – livinghr.com
- 12 noon **Lunch** – prayer by Jim Morris, Habitat Greater Indianapolis 75 minutes
- 1:30pm **Scaling For Growth** 75 minutes
Jason Clement – Founder & CEO of Sports Facilities Companies & Former Board Chairman of Habitat for Humanity of Pinellas & West Pasco Counties
- 2:45pm **Message from Title Sponsor, Affiliate Mortgage Services** 15 minutes
Introduction by Nancy Robin, Habitat Broward
- 3:00pm Afternoon Break 15 minutes



2023 Top Producing Affiliate Symposium **CEO & COO Track**

Split Sessions: CEOs & COOs only (CFOs & Top HR attend their own sessions)

3:15pm	<u>Message from Supporting Sponsor, AmeriNat</u> Introduction by Mike Sutton, Habitat Pinellas & West Pasco Counties	10 minutes
3:25pm	<u>Leveraging Advocacy & Policy Work to Impact Growth</u> Johnston Stewart Government Partners – Jeff Johnston & Amanda Stewart	75 minutes
4:40pm	<u>Message from Supporting Sponsor, Krambo</u> Introduction by Jason Barlow, Habitat Central Arizona	10 minutes
4:50pm	End of Monday Sessions	

Joint Session CEOs, COOs, CFOs & Top HR

5:30pm	Jolly Trolley pick-up on East Side of Hotel
6pm – 8pm	Dinner, Fellowship, and Clearwater Beach Sunset – 3 Daughters Brewing Rooftop

Tuesday, September 26, 2023

Joint Session: CEOs, COOs, CFOs & Top HR

7:30am	Breakfast: Sheraton Sand Key Clearwater Beach (1st Floor)
8:15am	<u>Morning Devotion</u> - Lisa Lefkow, Habitat Collier

Split Sessions: CEOs & COOs only (CFOs & Top HR attend their own sessions)

8:30am	<u>Message from Supporting Sponsor, Charity Proud</u> Introduction by Danny Herron, Habitat Greater Nashville	10 minutes
8:40am	<u>Tithe & Global Village</u> Susan Yow, Habitat International	60 minutes
9:40am	<u>Message from Supporting Sponsor, ReColor</u> Introduction by Patricia Burch, Habitat Wake County	10 minutes



2023 Top Producing Affiliate Symposium **CEO & COO Track**

9:50am Morning Break 20 minutes

Joint Session: CEOs, COOs, CFOs & Top HR

10:10am **Habitat 2.0 & the Future Habitat**

MORE DETAILS TO COME

11:45am **Lunch** – prayer by Jennifer Thomason, Habitat Greater Palm Beach County 75 minutes

Split Sessions: CEOs & COOs only (CFOs & Top HR attend their own sessions)

1:00pm **Reinventing Fund Development Post-Covid** 75 minutes

Charlie Imbergamo, CFRE – President & CEO, Nonprofit Leadership Center of Tampa Bay

Other Speakers/Panelists TBD

2:15pm **Message from Supporting Sponsor, Bloomerang** 10 minutes

Introduction by Mike Sutton, Habitat Pinellas & West Pasco Counties

2:25pm Afternoon Break

2:35pm **The Habitat Business Model Problem, Trends and Best practices Around Funding Sources**

Led by Gage Yager, Trinity Habitat (Fort Worth, TX) 60 minutes

3:35pm **Message from Supporting Sponsor, Lowes** 10 minutes

Introduction by Jim Morris, Habitat Greater Indianapolis

3:45pm End of Monday Sessions

Joint Session: CEOs, COOs, CFOs & Top HR

4:30pm Busses Depart for tour of Habitat Pinellas & West Pasco's Tellor Estates Community – a former mobile home park transitioned into 70+ single family homes

5:45pm Arrive at Top Golf St. Petersburg - Fellowship, Fun, Food & Golf

8pm Busses Depart Back to Sheraton Sand Key



2023 Top Producing Affiliate Symposium **CEO & COO Track**

Wednesday, September 27, 2023

Joint Session: CEOs, COOs, & Top Construction together

7:30am	Breakfast: Sheraton Sand Key Clearwater Beach (1st Floor)	60 minutes
8:15am	<u>Morning Devotion</u> – Danny Herron, Habitat Greater Nashville	
8:30am	<u>HFHI Updates & Q & A with Jonathan Reckford, HFHI CEO</u> Jonathan Reckford – President & CEO, HFHI Bo Miller – Chair of US Council, HFHI <i>Facilitated by Jason Barlow, Habitat Central Arizona</i>	75 minutes
9:45am	Morning Break / Hotel Check-out	30 minutes
10:15am	<u>HFHI Updates and Q & A (Continued)</u>	60 minutes
11:15am	<u>Symposium Wrap Up & 2025 Venue Announcement & Thoughts</u> 2024 – No Symposium – Gathering at HFHI Conference, to be announced 2025 Host & Location: Jason Barlow (Arizona)	45 minutes
12 noon	<u>Closing Prayer (Mike Sutton) & Box Lunch to Go</u>	10 minutes

End of 2023 Symposium – Thank you & have a GREAT year!

Special Thank You to the 2023 Top Symposium Planning Committee

*Jason Barlow (Central Arizona)
Patricia Burch (Wake County, NC)
Danny Herron (Nashville)
Jim Morris (Indianapolis)
Nancy Robin (Broward County, FL)
Mike Sutton (Pinellas & West Pasco Counties, FL)*

Special thanks to Todd St John-Fulton (Pinellas/West Pasco HR Lead) for coordinating the HR Sessions, with support from Christina Colon (Wake County), Kayla Osoria (Atlanta), and Trina Hyman (Memphis).

Special thanks to Dean Kacos (Collier) for coordinating the CFO sessions, with support from Adam Sisson (Los Angeles), Julie White (Arizona), Don McPhee (Austin), Olimpia Trusty (Portland), and Reagan Carrera (Central OK).